

LOWMIGCS\WIG-TP\1322\2018-19

March 06, 2019

The Company Secretary,
Narayani Steels Limited
23A, N.S. Road, 7th floor,
Room No.31, Kolkata,
West Bengal-700 001

Dear Sir,

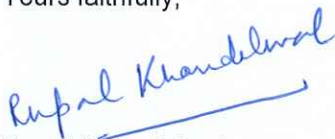
Sub: Migration of Equity Shares of Narayani Steels Limited from BSE SME Platform to BSE Mainboard Platform

We acknowledge the receipt of documents dated February 28, 2019. We have pleasure in advising that effective from Friday, March 08, 2019 the equity shares of the Company will be migrated from the BSE SME Platform to BSE Mainboard of the Exchange. We enclose herewith a copy of the Notice No. 20190306-10 dated Wednesday, February 06, 2019, issued in this regard to the Trading Members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For further details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on the Exchange website.

If you require any further clarification, please feel free to contact Ms. Rupal Khandelwal, on Tel. No. 022-22728262.

Yours faithfully,



Rupal Khandelwal
Manager



Raghavendra Bhat
Assistant Manager



No: 20190306-10

NOTICE

Sub: Migration of Equity Shares of Narayani Steels Limited from BSE SME Platform to BSE Mainboard Platform

Trading Members of the Exchange are hereby informed that effective from Friday, March 08, 2019, the equity shares of Narayani Steels Limited which are already listed under BSE SME Platform will now be migrated & admitted to dealings on the Mainboard Platform in the list of 'B' Group.

Name of the company	Narayani Steels Limited
Registered Office	23A, N.S. Road, 7 th floor, Room No.31, Kolkata, West Bengal-700 001 Tel: 033-46025371 Website: www.narayanisteels.com Email Id: info@narayanisteels.com
Securities	1,09,09,000 Equity Shares of Rs.10/- each fully paid-up
Distinctive numbers	1 to 10909000
Market Lot	One Share
Scrip Code	540080
Abbreviated Name on BOLT System	NARAYANI
Scrip ID on BOLT System	NARAYANI
ISIN No.	INE715T01015

1. Trading Members may note that as per the guidelines issued by SEBI dated 16th February 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in unit market lot (i.e. one share).
2. The un-audited financial result of the Company for the half year ended September 30, 2018 is enclosed as **Annexure I**.
3. A copy of the shareholding pattern as on March 01, 2019 submitted by the company is enclosed as **Annexure II**.
4. The company's financial year ending is March 31.
5. Subsequent to the migration, the Market Maker to the Company in the BSE SME Platform, **Rikhav Securities Limited** will cease to continue as Market Maker to the Company.

The address of the Registrar and Transfer Agent of the Company is given below:

Bigshare Services Private Limited
E2, Ansa Industrial Estate, Sakivihar Road,
Sakinaka, Andheri East, Mumbai – 400072,
Maharashtra. India
Tel: 022 40430200
Fax: 022 28475207
Contact Person: Vipin Gupta
Website: www.bigshareonline.com
Email: ipo@bigshareonline.com
SEBI Regn. No.: INR000001385

In case members require any clarifications on the subject matter of this Notice, they may please contact any of the following:

A) <u>At the company:</u> Mr. Arun Kumar Meher Company Secretary & Compliance Officer	Registered Office: 23A, N.S. Road, 7th floor, Room No.31, Kolkata, West Bengal-700 001 Tel: 033-46025371 Website: www.narayanisteels.com Email Id: info@narayanisteels.com
B) <u>At the Exchange:</u> Rupal Khandelwal Manager	Tel.: 022-22728262

Rupal Khandelwal
Rupal Khandelwal
Manager

Wednesday, March 06, 2019

Encl.: a/a

DCS/Migration/CS/IP/1313/2018-19

February 27, 2019

The Company Secretary
Narayani Steels Limited
23A, N.S.Road, 7th Floor,
Room-31, Kolkata,
West Bengal 700 001

Dear Sir,

Re: In-principle Approval for Migration from BSE SME Platform to BSE Mainboard.

We refer to your Company's application for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. 2,50,000/- for the Financial Year 2018-19 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter.

Yours faithfully,


Rupal Khandelwal
Manager


Raghavendra Bhat
Assistant Manager

C-5